



**Registration Form**

**Patient's Information**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Primary Contact Number:  Cell  Home  Work

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email address: \_\_\_\_\_

**Emergency Contact**

Full Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Primary Contact Number: \_\_\_\_\_  Cell  Home  Work

Alternate Contact Number: \_\_\_\_\_  Cell  Home  Work

**Contact Preferences**

<p>I wish to be contacted in the following manner: (check all that apply)</p> <p><input type="checkbox"/> Cell</p> <p><input type="checkbox"/> Home</p> <p><input type="checkbox"/> Work</p> <p><input type="checkbox"/> Email</p>	<p>OK To leave a message with Detailed information?</p> <p><input type="checkbox"/> Cell</p> <p><input type="checkbox"/> Home</p> <p><input type="checkbox"/> Work</p> <p><input type="checkbox"/> Email</p> <p>(see email request form)</p>	<p>Leave message with call back number only</p> <p><input type="checkbox"/> Cell</p> <p><input type="checkbox"/> Home</p> <p><input type="checkbox"/> Work</p> <p><input type="checkbox"/> Email</p>
--	--	--

**Automated Appointment Reminders**

Precision Orthopedics has adopted an outside appointment reminder system of which will send you appointment confirmation requests via email 5 days prior, preferred phone two days prior, and a text one day prior to your appointment with limited information for the purpose of notifying you of your appointment time and the provider to which you will be seeing. I authorize my healthcare provider to disclose to this third party service limited Protected Health Information regarding my upcoming appointments. I consent to receiving these messages via email, phone and and/or text (text message rates will apply).

**Disclosure of Medical Information**

I hereby give permission to Precision Orthopedics & Sports Medicine to disclose and discuss any information related to my medical conditions to/with the following individuals (relatives or close personal friends):

Full Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Full Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Full Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

I do not wish to give permission for additional family members, relatives, or close personal friends to have access to any information regarding my medical conditions

**Notice of Privacy Practices**

\_\_\_\_\_ I have received the Notice of Privacy Practices and I have been provided an opportunity to review it.  
(Initials)

**Facsimile Authorization for Coordination of Care**

I, the undersigned, authorize POSM to send/receive confidential healthcare information as that term is defined by HIPAA (Health Insurance Portability and Accountability Act of 1996, 45 C.F.R., Parts 160-164) by facsimile to healthcare providers, hospitals, laboratories, and other medical caregivers in the necessary **coordination of care** for the patient listed below. **Medical records requests require separate form and authorization from this Facsimile Authorization.** I may revoke this authorization by giving POSM five (5) days written notice. This revocation may be by facsimile transmission; however, a **written copy of the revocation must be mailed to POSM as well.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

#### Patient Consent for Treatment

I, knowing that I have a condition requiring diagnostic, medical or surgical treatment, do hereby voluntarily consent to such procedures and care to such diagnostic, medical, and/or office based surgical treatment under the general and specific instruction of POSM's physicians and/or any other licensed healthcare service provider, assistants and/or designee as is necessary in their judgment. I also acknowledge that no guarantees have been made to me as to the results of the treatments or examination and that the possible risks, benefits, and complications of the said procedure have been discussed with me by the service provider.

#### Prescription Refill Policy

Prescriptions will only be written and refilled from Monday through Friday 8:00 am to 4:30 PM. **No prescriptions will be written or called in after these hours or on holidays and weekends.** Therefore, it is your responsibility to closely monitor your supply of medications. We recommend that you make your prescription requests at least 48 hours prior to running out of your prescriptions.

#### Financial Disclosure Notice to Beneficiary

This is a notice informing you that some and/or all physicians of Precision Orthopedics & Sports Medicine could have an ownership interest in these entities. Your physician's ownership interest means that your physicians may benefit from choosing to perform surgical procedures at one of the following facilities: Baylor Las Colinas, Methodist Southlake, Blue Star Surgery Center, and Pine Creek Medical Center. Because of this, your physician hereby advises you that you have the right to choose to be treated at a different facility, should you desire, and he will make such arrangements, if possible. These facilities are separate legal entities from Precision Orthopedics and Sports Medicine. You will receive a separate billing from each entity.

#### Financial Agreement

We are dedicated to providing the best possible care to you and regard your understanding of our financial policies an essential element of your care and treatment. This financial policy is intended to clarify these issues.

- Please present your insurance card and photo ID at each appointment. You must provide your most current billing address, all available telephone numbers, email address and any important contact information. If this information changes, it is your responsibility to contact us with your updated information. Your insurance policy is a contract between you and your insurance company. If you did not follow your insurance plan's terms, including obtaining the necessary referral authorizations, they may not pay for all or part of your care, and you may not qualify for any managed care discounts. If your insurance company does not pay within 60 days of the date of service, you may be expected to pay for the balance in full.
- Self-pay patients: There is a minimum deposit of **\$375.00** for New Patients and **\$250.00** for follow-up patients due upfront for all private pay patients for professional services to include office visit, X-ray, and injections if indicated; durable medical equipment and/or special services will be billed separately. All deposits must be cash or credit card only – no checks accepted. Should your account become 90 days delinquent, you understand your account will be submitted to a collection agency. Payment is due at the time the service is rendered unless other arrangements have been made in advance. We accept cash, checks, VISA, MasterCard, Discover and AMEX.
- Some durable medical equipment and/or supplies may not be covered by your insurance requiring payment at time of service.
- We charge for certain forms such as Disability and FMLA forms, as well as medical records.
- Responsibilities for payments for patients who are minor children, whose parents are divorced, rest with the parent who seeks the treatment (This parent is the guarantor.) Any court ordered responsibility judgment must be determined between the individuals involved, without the inclusion of POSM.
- We bill participating insurance companies as a courtesy to you. If your insurance company requires your social security number to file a claim, you will be required to provide it or pay for services at time of service. **We require that payment of deductibles, co-pays, surgery deposits, non-covered items and co-insurance be paid at the time of service. You are financially responsible for services not covered by your insurance company.**
- We do not bill third party insurance companies such as Auto or Liability Insurance; payment is expected in full at time of service. We will provide you with the necessary paperwork and forms to you to submit your claim to your insurance carrier.
- For ERISA, Out-Of-Network and Self-Funded plans, and Workers Compensation I hereby assign and convey directly to Precision Orthopedics & Sports Medicine, as my designated authorized representative, all insurance reimbursement for services rendered by POSM regardless of its network participation status. I authorize POSM and its billing representatives to negotiate, discuss, appeal and in any other way communicate with my insurance company in determining the final payment for services I received. POSM and its billing representative has full authorization to accept or reject any proposed reimbursement proposal, act in whatever way necessary to accomplish the final adjudication of any and all claims, and the results of that determination is binding.
- If you have a balance after we receive payment from the insurance company, we will mail you a statement to the billing address you provide. Payment in full is due upon receipt. Patients with an outstanding balance 60 days or more overdue must make a payment arrangement prior to scheduling appointments.
- Appointment cancellations within 24 hours of the scheduled time may result in a \$50.00 charge. Failure to notify us 48 hours before canceling a surgery may result in a \$250.00 charge. Rescheduled surgery will result in a \$250.00 deposit that will be added to the surgery amount if surgery is proceeded with, however, if the rescheduled surgery is canceled that deposit will be forfeited. Returned checks for any reason will result in a \$35.00 charge.

I/we assign to POSM, and Health care providers, and authorized direct payment to Facility(s) all insurance benefits or Medicare benefits which may be entitled. This assignment includes, but is not limited to, major medical and disability insurance proceeds and benefits accruing under any settlement, structured or otherwise, or awarded in judgment for personal injured caused by a third party.

I / we agree to pay Facility(s) for any and all charges not paid pursuant to this assignment. I have read and POSM Patient Consent, Prescription refill, and Financial Policy and agree to abide by its guidelines.

\_\_\_\_\_  
Signature of Patient/Parent/Legal Representative

\_\_\_\_\_  
Date

## Patient Health History Form

(Please acknowledge each section; simply put "N/A" if it does not apply)

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Primary Care Physician (full name): \_\_\_\_\_ Do you want a report sent to your PCP?  yes  no

Who referred you to us (full name)? \_\_\_\_\_

Pharmacy: Name \_\_\_\_\_ City \_\_\_\_\_ Phone # \_\_\_\_\_

**Chief Complaint:** What is the main reason for your visit today? Describe problem in detail. (What Hurts)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Side:**  Left  Right  Both

**How long have you had pain?**  \_\_\_\_\_ Weeks  \_\_\_\_\_ Months  \_\_\_\_\_ Years      **Date of Injury:** \_\_\_\_\_

**What is your pain quality?**  Dull  Sharp  Achy  Burning

**Where is your pain?**  Anterior (Front)  Posterior (back)  Lateral (Outside)  Medial (inside)

**When is pain the worst?**  Morning  Evening  After Strenuous Activity  At Night (interferes with sleep)

**Pain Level:**  1  2  3  4  5  6  7  8  9  10

**What actions/activities make the problem worse?**  Walking  Standing  Running  Bending  Lifting  Reaching  
 Overhead Activity  Driving  Sitting  Other: \_\_\_\_\_

**What actions/activities make the problem better?**  Resting  Ice  Heat  Elevation  Pain Meds  Activity  
 Other \_\_\_\_\_

**Are there any other associated signs or symptoms?**  Weakness  Numbness/Tingling  Radiating Pain  Instability

**Have you had any diagnostic studies or treatments for this problem? If so, when and where?**

X-ray  MRI  EMG  CT  Ultrasound

Physical Therapy

Injections  Bracing  Surgery: \_\_\_\_\_

Other \_\_\_\_\_

Are there any specific treatment options that brought you to us? (i.e. Stem Cell, Visco-supplementation, PRP, PT/OT, etc)

\_\_\_\_\_

\_\_\_\_\_

### Past Medical History

- Acid Reflux
- A.D.H.D./A.D.D.
- Alzheimer's Disease
- Anemia
- Asthma
- Bipolar Disorder
- Bleeding Disorder
- Blood Clots
- Cancer \_\_\_\_\_
- Cholesterol
- Concussion

### *Denies Past Medical History*

- Congestive Heart Failure
- Crohn's Disease
- Diabetes – Type \_\_\_\_\_
- Digestive Problems
- Emphysema
- Gout
- Grave's Disease
- Heart Attack
- Heart Problems
- Hepatitis
- Herpes Zoster

- High Blood Pressure
- HIV or AIDS
- I.B.S.
- Kidney Problems
- Leukemia
- Liver Problems
- Lung Problems
- Lupus
- Mental Illness
- Morbid Obesity
- Neoplasm, Benign

- Neoplasm, Malignant
- Other \_\_\_\_\_
- Pneumonia
- Schizophrenia
- Seizures
- Sleep Apnea
- Stomach Ulcer
- Stroke
- Thyroid Disorder
- Tuberculosis

## Patient Health History Form

(Please acknowledge each section; simply put "N/A" if it does not apply)

**Past Orthopedic Medical History**       ***Denies Past Orthopedic Medical History***

**Previous Surgical History:**       ***Denies any Past Surgeries***

<input type="checkbox"/> Ankle Surgery	<input type="checkbox"/> Foot Surgery	<input type="checkbox"/> Lung Surgery	<input type="checkbox"/> Stomach Surgery
<input type="checkbox"/> Arm Surgery	<input type="checkbox"/> Hand Surgery	<input type="checkbox"/> Neck Surgery	<input type="checkbox"/> Thyroid Surgery
<input type="checkbox"/> Back Surgery	<input type="checkbox"/> Head Surgery	<input type="checkbox"/> Neuro Surgery	<input type="checkbox"/> Urology Surgery
<input type="checkbox"/> Breast Surgery	<input type="checkbox"/> Heart Surgery	<input type="checkbox"/> Other _____	<input type="checkbox"/> Vascular Surgery
<input type="checkbox"/> Colon Surgery	<input type="checkbox"/> Hip Surgery	<input type="checkbox"/> Reproductive Surgery	<input type="checkbox"/> Wrist Surgery
<input type="checkbox"/> Ear/Nose/Throat Surgery	<input type="checkbox"/> Knee Surgery	<input type="checkbox"/> Shoulder Surgery	
<input type="checkbox"/> Elbow Surgery	<input type="checkbox"/> Leg Surgery	<input type="checkbox"/> Skin Surgery	

**Family History**       ***Denies any Family Medical History***

<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Cancer _____	<input type="checkbox"/> Kidney Problems	<input type="checkbox"/> Respiratory Conditions
<input type="checkbox"/> Anemia	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Leukemia	<input type="checkbox"/> Seizures
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Gout	<input type="checkbox"/> Mental Illness	<input type="checkbox"/> Stroke
<input type="checkbox"/> Asthma	<input type="checkbox"/> Heart Problems	<input type="checkbox"/> Musculoskeletal Diseases	<input type="checkbox"/> Thyroid
<input type="checkbox"/> Blood Disorders	<input type="checkbox"/> Hypertension	<input type="checkbox"/> Other _____	

**List all medications you are taking including vitamins or herbal supplements:**       ***None***       ***See Attached Listing***

**List all known drug allergies:** \_\_\_\_\_

**Marital Status:**  Married    Separated    Divorced    Single    Widowed    Common Law Marriage    Domestic Partner

**Work Status:**  Occupation \_\_\_\_\_    Disabled    Retired    Unemployed    Student    Homemaker

**Are you Pregnant?**       yes    no  
**Work related?**       yes    no      Date of Injury: \_\_\_\_\_ Occupation: \_\_\_\_\_  
**Sports related?**       yes    no      Date of Injury: \_\_\_\_\_  
**Motor Vehicle Accident related?**    yes    no      Date of Accident: \_\_\_\_\_

**Do you drink alcohol?**    No Alcohol    Yes, daily (\_\_\_drinks per day)    Yes, socially (\_\_\_drinks per week)  
**Do you use tobacco?**    Never    Currently (\_\_\_ pack(s) per day)    Formerly  
**Drug overuse/abuse:**    Never    Currently    In the Past

**How Did You Hear About Us (please select all that apply):**

ER/Urgent Care (please indicate which hospital/urgent care) \_\_\_\_\_  Family/Friend \_\_\_\_\_  
 Primary Care Doctor    Other Physician Referral \_\_\_\_\_  Other POSM Doctor \_\_\_\_\_  
 POSM website [       Google       Bing       Other Website \_\_\_\_\_  
 Social Media    Facebook    Instagram    Twitter  
 Magazine       Southlake Style       Living Magazine       Other Magazine/Publication \_\_\_\_\_  
 Community Event \_\_\_\_\_  Sporting Event \_\_\_\_\_  Other Event \_\_\_\_\_  
 Southlake Chamber of Commerce    Irving Chamber    Irving Hispanic Chamber    Coppell Chamber  
 Insurance Carrier Recommended    Saw the Building    Workers' Compensation

Are you interested in learning more about Advance Directives or a Living Will?

**By signing below I am verifying that the information provided above is complete and accurate.**

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## REVIEW OF SYSTEMS

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Please check any symptoms that you are currently experiencing.

**Denies any current review of system symptoms**

**Constitutional:**

- Chills
- Fever
- Headache
- Weight Gain
- Weight Loss
- Fatigue
- Body Aches
- Night Sweats

**Gastrointestinal:**

- Abdominal Pain
- Constipation
- Jaundice
- Diarrhea
- Nausea/Vomiting
- Ulcers
- Laxative use

**Musculoskeletal:**

- Back Pain
- Joint Swelling
- Joint Pain
- Neck Pain
- Ankle Instability
- Restricted motion
- Muscle Cramps
- Joint Stiffness
- Muscle Pain

**Eyes:**

- Blurred Vision
- Double Vision

**Genitourinary:**

- Urine Hesitancy
- Incontinence
- Urinary retention
- Blood in urine

**Endocrine:**

- Excessive Thirst
- Fatigue
- Cold intolerance
- Heat intolerance

**Throat:**

- Sore Throat
- Difficulty Swallowing

**Neurologic:**

- Blackouts
- Dizziness
- Tingling/Numbness
- Seizures
- Tremors
- Sciatica
- Muscular Weakness

**Cardiovascular:**

- Chest Pain
- Heart Murmur
- High blood pressure
- Palpitations
- Varicos veins
- Rapid Heart Rate
- Irregular Heart Beat
- Heart Attack
- Rheumatic fever

**Ears**

- Ear Infection
- Nasal Congestion
- Hearing impaired

**Nose:**

- Nasal Congestion
- Nose Bleeding
- Sinus pain

**Skin:**

- Boils
- Itching
- Redness
- Skin Rash

**Hema-Lymph:**

- Anemia
- Blood Clotting
- Swollen glands
- Easy Bruising

**Respiratory:**

- Shortness of Breath
- Wheezing
- Cough

**Psychiatric:**

- Depression
- Difficulty Sleeping
- Anxiety

**Allergic/Immunologic:**

- Drug Allergies
- Hay Fever

**By signing below I am verifying that the information provided above is complete and accurate.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_